Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▸ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
BiomX Inc.	82-3364020

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Marina Wolfson, Chief Financial Officer		marinaw@biomx.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
22 Einstein Street	Ness Ziona, Israel

8 Date of action	9 Classification and description
November 25, 2025	Reverse Stock Split

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
09090D 509		PHGE	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▸ On November 25, 2025, BiomX Inc. (the "Company") effected a one-for-nineteen reverse stock split (the "Reverse Stock Split") of all of the Company's then issued and outstanding common stock, par value $0.0001 per share (the "Common Stock"), pursuant to which every nineteen shares of Common Stock ("Old Common Stock") were consolidated into one share of Common Stock (the "New Common Stock") with all fractional shares of New Common Stock rounded up to the nearest whole share of New Common Stock. Company stockholders are urged to refer to the Report on Form 8-K filed by the Company with the U.S. Securities and Exchange Commission on November 17, 2025, and to consult with their own tax advisors regarding the consequences of the Reverse Stock Split, including the applicability and effect of all U.S. federal, state and local, and foreign tax laws.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▸ The Reverse Stock Split was intended to qualify as a "reorganization" within the meaning of Section 368(a) of the Internal Revenue Code of 1986, as amended (the "Code"). The aggregate adjusted tax basis of the shares of New Common Stock received by a Company stockholder in the Reverse Stock Split should be equal to the aggregate adjusted basis of the shares of Old Common Stock exchanged therefor. Company stockholders that acquired Common Stock at different times or at different prices must allocate such adjusted tax basis with respect to each block of shares of Old Common Stock surrendered. The Reverse Stock Split had no effect on the total basis in New Common Stock received in the Reverse Stock Split and will be equal to such Company stockholder's basis in the Old Common Stock surrendered in the Reverse Stock Split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▸ The aggregate adjusted tax basis of the New Common Stock, received by a Company stockholder in the Reverse Stock Split should be equal to the aggregate adjusted tax basis of the Old Common Stock exchanged therefor. Company stockholder that acquired Common Stock at different times or at different prices must allocate such adjusted tax basis with respect to each block of Old Common Stock surrendered. Company stockholders should consult their own tax advisors regarding the appropriate method for determining their specific tax treatment of the Reverse Stock Split (including but not limited to the computation of gain and tax basis).

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▸ Sections 354, 358, 361, 368, 1221, and 1223 are the applicable Code sections upon which the tax treatment of the Reverse Stock Split is based.

18 Can any resulting loss be recognized? ▸ Company stockholders generally cannot recognize any gain or loss upon receipt of New Common Stock in the Reverse Stock Split.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▸ The basis adjustments resulting from the Reverse Stock Split are taken into account in the tax year of a Company stockholder during which the Reverse Stock Split occurred (e.g., 2024 for calendar year taxpayers).

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▸		Date ▸		
	Print your name ▸		Title ▸		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▸			Firm's EIN ▸	
	Firm's address ▸			Phone no.	