**Statement of Changes in Beneficial Ownership**

1. **Name and Address of Reporting Person**
   
   **Bassan Merav**
   
   (Last) Bassan
   (First) Merav
   (Middle) L3
   (Street)NESS ZIONA, C/O BIOMX INC., 22 EINSTEIN ST., FLOOR 4
   (City) 7414003
   
2. **Issuer Name and Ticker or Trading Symbol**
   
   **BiomX Inc. [PHGE]**

3. **Date of Earliest Transaction (Month/Day/Year)**
   
   10/29/2023

4. **If Amendment, Date of Original Filed (Month/Day/Year)**
   
   10/29/2023

5. **Relationship of Reporting Person(s) to Issuer**
   
   - Director
   - Officer (give title below)
   - Chief Development Officer
   
6. **Individual or Joint/Group Filing (Check Applicable Line)**
   
   X Form filed by One Reporting Person
   Form filed by More than One Reporting Person

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### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>2A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>3. Transaction Code (Instr. 8)</th>
<th>4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock Options - Right to Buy</td>
<td>10/29/2023</td>
<td>10/10/2029</td>
<td>189,997</td>
<td>0</td>
<td>0</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Common Stock Options - Right to Buy</td>
<td>10/29/2023</td>
<td>10/10/2029</td>
<td>189,997</td>
<td>0</td>
<td>0</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 8)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>6. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 2)</th>
<th>9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock Options - Right to Buy</td>
<td>$9,998</td>
<td>10/29/2023</td>
<td>D(1)</td>
<td>189,997</td>
<td>(1)</td>
<td>Common Stock</td>
<td>0</td>
<td>$0</td>
<td>0</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Common Stock Options - Right to Buy</td>
<td>$10,275</td>
<td>10/29/2023</td>
<td>D(1)</td>
<td>189,997</td>
<td>(1)</td>
<td>Common Stock</td>
<td>0</td>
<td>$0</td>
<td>0</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

**Explanation of Responses:**

1. The reported transactions involved an amendment of an outstanding option, resulting in the deemed cancellation of the "old" option and the grant of a replacement option. The option was originally granted on 10/10/2019 and provides for vesting over four years, with 25% of the shares subject to the option vested on 10/10/2020, and the remainder vesting in 12 equal quarterly installments over three years; provided, however, none of the "new" options may be exercised prior to October 29, 2024.

**/s/ Merav Bassan 10/31/2023**

**Signature of Reporting Person Date**

**Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.**

* if the form is filed by more than one reporting person, see Instruction 4 (b)(iv).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.